



Marietta College

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## IRA Charitable Rollover

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The IRA charitable rollover is now permanent and is a terrific way to make a tax-free gift to Marietta College using your qualified retirement plan. This gift may also satisfy your required minimum distribution (RMD).

### How Do I Qualify?

- You must be 70 ½ years old or older at the time of the gift
- Gifts must go directly from your IRA to Marietta College
- Gifts must come from a traditional IRA or Roth IRA account
- Gifts cannot exceed \$100,000 per donor

### Benefits of an IRA Charitable Rollover Gift

- Gifts can satisfy your RMD without increasing your income taxes
- You will not pay taxes on your IRA withdrawal when gifted to Marietta College
- You may direct your gift to a Marietta program or area of your choice
- It is a wonderful way to create an immediate impact in the lives of students and their families

The Office of Gift Planning can provide you with a letter to send to your IRA administrator to make an IRA charitable rollover.

### NEXT STEPS:

For more information on this gift or any other of our gift planning options, please contact, please contact Jarrett S. Stull, MEd, CFRE.

- call **(740) 376-4446**
- email **[jarrett.stull@marietta.edu](mailto:jarrett.stull@marietta.edu)**